

Business update

thewealthworks chooses SIX Telekurs' data for their Troika software

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January 20th, 2011

London, United Kingdom – thewealthworks have chosen SIX Telekurs as a data source to compliment their Troika system, a wealth management software solution for family offices, financial institutions and private client service providers. SIX Telekurs is supplying pricing and corporate actions data via its leading market data services IPS (Intraday Pricing Service) and VDF (Valordata Feed).

Troika is a suite of wealth management software with a wide range of features. It is delivered as four core products, although it can also be tailored to specific company requirements if necessary. Troika offers a one-stop solution for all trust and estate accounting and administration and is designed exclusively for the wealth management industry.

To minimise costly interface re-engineering, VDF has been designed to be processed in a wide range of standard formats. thewealthworks chose to work with the XML format for ease of implementation. Mick Jones, Managing Director of thewealthworks, says "Complimenting Troika with SIX Telekurs' data offers a great deal of flexibility for the user. Whether you simply require monthly prices for Trust valuations or whether you require daily data feeds for managing a Family OEIC (Open Ended Investment Company), Troika provides access for you to the best data around".

Martin Cole, Managing Director of SIX Telekurs UK comments, "thewealthworks' Troika software has a long heritage, developed in conjunction with a family office that has been in existence for over 20 years. We are excited to be working together with such a well respected, specialist provider".

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SIX Telekurs

As a leader in its field, SIX Telekurs specializes in procuring, processing and distributing international financial information. Financial market specialists at

SIX Telekurs gather information from all the world's major trading venues – directly and in real-time. The SIX Telekurs database with its structured and encoded securities administration data for 6.4 million financial instruments is unique in terms of its depth of information and data coverage. With offices in 23 countries, SIX Telekurs combines the advantages of global presence and local know-how.

SIX Telekurs is a SIX Group company. On a global scale, SIX Group offers first-rate services in the areas of securities trading, clearing and settlement, as well as financial market information and payment transactions. Further information is available at: www.six-telekurs.com

thewealthworks

thewealthworks is financial services technology company. We produce the Troika suite of software working with professionals whose business is to provide services to the wealthy. Our software products are used by large and small firms of accountants and solicitors, private banks, corporate trustees, and family offices; both in the UK and offshore. Whilst our reputation for producing innovative software is important to us, it is only part of what we do. Strong relationships with our clients both at corporate and individual user level form the basis of our business. We understand the language of the world of the private client. We are committed to the continual development of a comprehensive range of wealth management solutions. Further information is available at: www.thewealthworks.com.